

European Maritime Cluster Organisation Roundtable

Mark Brownrigg - Director-General, The Chamber of Shipping Chair, Sea Vision UK Core Group



Mission



To raise public awareness in the UK of the sea, shipping and all maritime activities – and of the value and opportunities they create for the British economy, trade, employment, recreation, learning and adventure

Maritime sector turnover £ 37bn

Leisure Marine 1.6

Other 2.8

Oil & Gas 9.2

Defence/Naval 6.7

Ports 1.7

Maritime Services 4.5

Manufacturing 5.2 Shipping 5.1

Maritime sector turnover £ 37bn comparison with other leading sectors 10

MARITIME

AEROSPACE

AGRICULTURE

THITTES

Maritime employment 250,000+

Other 30,460 Oil & Gas 25,000

Lei sure Marine Shipping 31,500

26,378

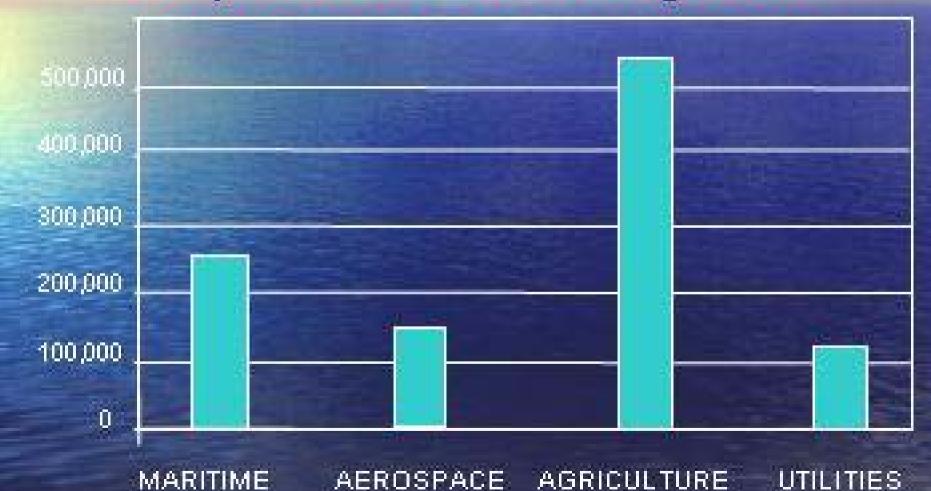
Manufacturing 40,600

Defence/Naval Ports 25,000

Naritime Services 13,800

Plaritime employment - 250,000+

comparison with other leading sectors



Clustering initiatives in UK

Haiti on all

Sea Vision

Regional

Marine South West North West

Sub-regional

Chichester Mersey Maritime

Sectoral

Maritime London (also regional)





Partner organisations

- Merchant shipping
- Marine equipment manufacturers
- Leisure boating
- Ship classification and surveying
 - Underwater technology
- Royal Navy
- Ports and towage
- Shipyards
- Boatbuilding
- Oil & gas exploration and production

- MCA (ship inspectorate)
- Environmental research
- Governments depts
- Unions
- Commercial fishing
- Specialist, eg diving
- Nautical colleges
- Professional institutes
- Voluntary services & associations / clubs
- Search and rescue
- Maritime financial, legal and insurance services



- Raise awareness and increase understanding of the sea and the wider maritime sector
- Attract the best young people to work in the sector







The reality

- World's 5th largest trading economy
- Largest maritime cluster in Europe
- 95% of UK trade moves by sea
- World-class companies in all our maritime sectors
- Professional expertise widely respected
- 🗫 We are good at maritime business!

Sea Vision messages

- environment, trade and industry, sciences and leisure
- Maritime sector essential to our quality of life
- 🐉 Economy major contributor and hi-tech
- Career opportunities varied, challenging and transferable



- 🤣 Improved networking, not new body
- At national level agree messages and develop strategic plan
- Regional delivery ensure practical and relevant application

Organisation

- Managed by the Chamber of Shipping
- "No budget" or fees private sponsorship
- 2 permanent staff 1 employed, 1 seconded
- 💸 No Government funding sought ... yet



NATIONAL CORE GROUP

Profile & Promotion

Education, Training & Careers

REGIONAL IMPLEMENTATION

through Regional Co-ordinating Committees

Regional structure

NATIONAL CORE GROUP

Local companie i in maritime rector

individual r

REGIONAL DEVELOPMENT AGENCY (OF NATIONAL EXECUTIVE)

Regional Career I Network I REGIONAL CO-ORDINATING COMMITTEES

Nautical College s, Universities and Museum s

Local politician i at

Local m aritim e nector group nand anno clation n Local branche # of Government or agencie # (eg. RN, MCA)

Regional branche a of professional institutes



South West England



There are extended in the control of the control of

OUR HI-TECH MARINE INDUSTRY IS NOT JUST A MATTER OF PRIDE, IT'S ALSO A MATTER OF LIFE AND DEATH.

South West



- Statistics
- Working together
- Central and regional structures
- Careers and education



- Knowing who else is involved
- Mutual understanding
- Learning to work alongside each other
- Securing practical commitment
- Raising awareness internally as well as externally

Working together

- Political value
 - Government perception of sector
 - Supports lobbying on specific issues
- Practical value
 - Already on careers promotion
 - Other education activity
 - Sector skills and productivity discussions



Sea Vision is using participation in eyents to:

- deliver its messages to the general public
- involve Sea Vision partners actively in the campaign

















Future Events























ACTIVITIES AND EVENTS

- International Festival of the Sea
- RN Fleet Review
- Trafalgar Festival
- Regional and local
- Link with BBC TV series (12 programmes)
- Tree-planting country-wide

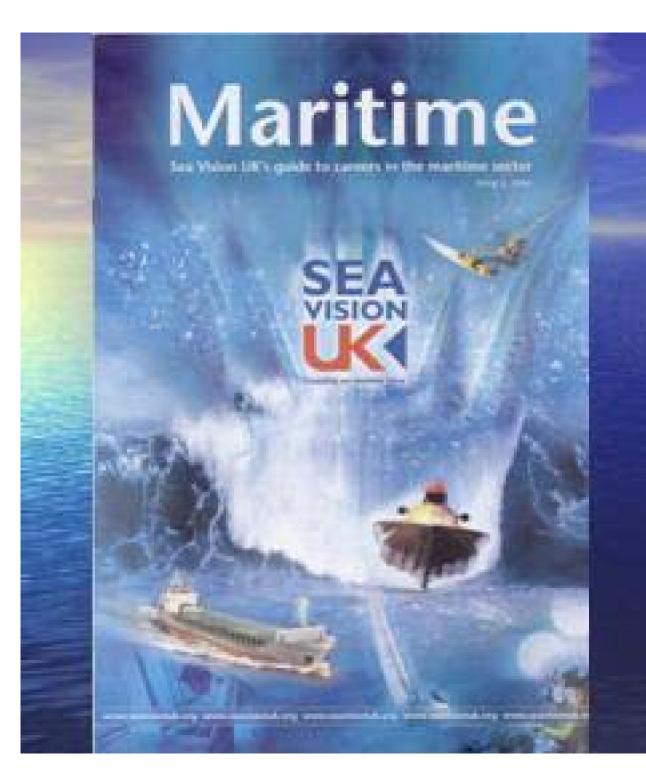
Education and careers

Overall strategy:

- Define messages specific to target groups
 - Teachers
 - Students of all ages
 - Careers advisers
 - Parents
- Co-ordinate different industries' energies country-wide

Education and careers

- Found a lot of isolated activity
- Bringing people together to enhance and broaden what is already being done
- Working together to create new and cost-effective opportunities
 - Maritime Magazine
 - Events participation



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Lessons - Careers

- Apart we are nothing
- Together we are significant, exciting, have broad appeal and brand image, and can show transferable skills!
- People on the ground are keen to take this work forward

Lessons – bringing industry and education together

- Use existing networks that schools are used to dealing with
- Talk their "language" work must be within the national curriculum
- Quality research required
- Project-based activities work best
- Requires someone to drive it forward time resource essential

Wider lessons

- PR alone not sufficient to unify cluster long-term
- Value of working with existing groups
 Marine South West, Careers Groups
- Need to focus on defined & practical outcomes
- Communication and dedicated people are key